

STATE OF ILLINOIS
IN THE CIRCUIT COURT OF THE ELEVENTH JUDICIAL CIRCUIT
McLEAN COUNTY - IN PROBATE

IN THE MATTER OF THE ESTATE OF _____)
) NO.: _____
)
An alleged disabled person.)

REPORT ON PETITION FOR APPOINTMENT OF GUARDIAN

The undersigned, Dr. _____, a physician licensed to practice medicine in all its branches in the State of Illinois, submits the following report on _____, an alleged disabled person, Respondent, based on my examination of Respondent on _____.

1. The nature and type of Respondent's disability is:

____ I do not believe the Respondent is a person with any of the disabilities referenced below.

____ The Respondent is a person with mental deterioration and is not fully able to manage his or her person or estate.

____ The Respondent is a person with physical incapacity and is not fully able to manage his or her person or estate.

____ The Respondent is a person with mental illness, who because of his or her mental illness is not fully able to manage his or her person or estate.

____ The Respondent is a person with a developmental disability who because of his or her developmental disability is not fully able to manage his or her person or estate.

____ The Respondent is a person who because of gambling, idleness, debauchery or excessive use of intoxicants or drugs, so spends or wastes his or her estate as to expose himself or herself or his or her family to want or suffering.

OTHER NOTES:

My assessment of how the disability impacts on the ability of Respondent to make decisions or to function independently is:

2. My analysis and results of evaluations of Respondent's mental and physical condition and, where appropriate, educational condition, adaptive behavior and social skills, are:

3. My opinion as to whether guardianship of Respondent is needed, and the type and scope of the Guardianship needed is:

_____ A Guardianship of the Person and of the Estate is not necessary.

_____ A Guardianship of the Person is necessary.

It should be ___ Plenary/Full _____ Limited.

_____ A Guardianship of the Estate is necessary.

It should be ___ Plenary/Full _____ Limited.

The reasons for my opinion are as follows:

4. I recommend, as the most suitable living arrangement for the Respondent:

_____ The Respondent can live independently

_____ The Respondent can reside in his or her residence, but would require assistance as follows: _____ 24/7 care _____ care as follows:

_____ The Respondent should reside in an assisted or supportive living community

_____ The Respondent should reside in a nursing home.

_____ Other: _____

If appropriate, the treatment or habilitation plan for Respondent should be:

The Reasons for my opinion are as follows:

5. Signature of the Licensed Physician who performed the evaluation:

Signature

Printed Name

Office Address

Sec. 11a-9. Report.)

(a) The petition for adjudication of disability and for appointment of a guardian should be accompanied by a report which contains (1) a description of the nature and type of the respondent's disability and an assessment of how the disability impacts on the ability of the respondent to make decisions or to function independently; (2) an analysis and results of evaluations of the respondent's mental and physical condition and, where appropriate, educational condition, adaptive behavior and social skills, which have been performed within 3 months of the date of the filing of the petition; (3) an opinion as to whether guardianship is needed, the type and scope of the guardianship needed, and the reasons therefor; (4) a recommendation as to the most suitable living arrangement and, where appropriate, treatment or habilitation plan for the respondent and the reasons therefor; (5) the signatures of all persons who performed the evaluations upon which the report is based, one of whom shall be a licensed physician and a statement of the certification, license, or other credentials that qualify the evaluators who prepared the report.

(b) If for any reason no report accompanies the petition, the court shall order appropriate evaluations to be performed by a qualified person or persons and a report prepared and filed with the court at least 10 days prior to the hearing.

(c) Unless the court otherwise directs, any report prepared pursuant to this Section shall not be made part of the public record of the proceedings but shall be available to the court or an appellate court in which the proceedings are subject to review, to the respondent, the petitioner, the guardian, and their attorneys, to the respondent's guardian ad litem, and to such other persons as the court may direct.

Sec. 11a-14.1. Residential placement.) No guardian appointed under this Article, except for duly appointed Public Guardians and the Office of State Guardian, shall have the power, unless specified by court order, to place his ward in a residential facility. The guardianship order may specify the conditions on which the guardian may admit the ward to a residential facility without further court order. In making residential placement decisions, the guardian shall make decisions in conformity with the preferences of the ward unless the guardian is reasonably certain that the decisions will result in substantial harm to the ward or to the ward's estate. When the preferences of the ward cannot be ascertained or where they will result in substantial harm to the ward or to the ward's estate, the guardian shall make decisions with respect to the ward's placement which are in the best interests of the ward. The guardian shall not remove the ward from his or her home or separate the ward from family and friends unless such removal is necessary to prevent substantial harm to the ward or to the ward's estate. The guardian shall have a duty to investigate the availability of reasonable residential alternatives. The guardian shall monitor the placement of the ward on an on-going basis to ensure its continued appropriateness, and shall pursue appropriate alternatives as needed.

Sec. 11a-2. "Disabled person" defined.) "Disabled person" means a person 18 years or older who (a) because of mental deterioration or physical incapacity is not fully able to manage his person or estate, or (b) is a person with mental illness or a person with a developmental disability and who because of his mental illness or developmental disability is not fully able to manage his person or estate, or (c) because of gambling, idleness, debauchery or excessive use of intoxicants

or drugs, so spends or wastes his estate as to expose himself or his family to want or suffering, or (d) is diagnosed with fetal alcohol syndrome or fetal alcohol effects.